

USA.NET Company Profile

USA.NET is based in Denver, CO, and is the recognized leader in the outsourced messaging and collaboration market. USA.NET offers a wide range of messaging, collaboration and security services that solve customer requirements regardless of size, geographic location or complexity of need. From its proprietary, Unix-based Commercial Messaging Solution (CMS) platform, to its Hosted Exchange platform, USA.NET services SOHOs to major enterprises through its ability to highly customize each customer's messaging solution. The company also markets a consumer web-based email under the Net@ddress® brand.

In addition to hosted email, USA.NET offers a suite of 50+ enhanced services that address business concerns such as regulatory compliance, spam, virus, security, collaboration, unified messaging and mobile wireless messaging. All of USA.NET services are infinitely scalable and available on demand at a predictable contracted price to its business customers.

In August 2007, USA.NET merged with Perimeter eSecurity™. Perimeter is headquartered in Milford, CT, and offers a complete suite of on-demand network security services including intrusion defense, malicious code defense, secure email, secure access, automated compliance, and network services. As a result of the merger, USA.NET now offers a comprehensive services portfolio that positions the company as a single trusted provider of messaging, collaboration and security services.

USA.NET Market

The popularity of the software-as-a-service (SaaS) model continues to grow. The Radicati Group predicts that the hosted business email market segment will increase at an average annual growth rate of 26% from 2007-2011. Triple Tree, a research-based investment bank focused on the technology and business services sector expects that by 2011, 40% of software will be delivered via SaaS.

The mission critical nature of email combined with the growing popularity of the SaaS model have created a large and growing total addressable market for USA.NET services.

- ▶ Leader in Messaging, Collaboration, and Security Hosting Services
- ▶ Processes over 38M Messages per Day, and Manages 80 Terabytes of Data
- ▶ Over 1M Mailboxes Across 6000 Business Customers
- ▶ World-Wide Install Base in 120 Countries
- ▶ Over 100,000 Consumer Customers using Net@ddress
- ▶ A Wholly-Owned Subsidiary of Perimeter eSecurity

Businesses look to USA.NET for assistance with:

- Mission critical email and collaboration services
- Enhanced services such as security, mobility, and regulatory compliance including encrypted email, archiving and content filtering of messages
- Keeping pace with rapidly evolving software platforms
- Providing highly reliable 24/7/365 dedicated network operations personnel monitoring all systems
- Predictable messaging costs
- Delivering services that allow their IT staff to focus on core business objectives rather than the internal IT infrastructure

Key reasons that businesses choose USA.NET include:

- Contractual 99.9% SLAs
- Operational excellence including Tier IV (highest rated) data centers, technically certified staff
- Experience in performing complex migrations from legacy messaging platforms such as Lotus® Notes, GroupWise®, POP systems and earlier versions of Microsoft® Exchange
- SAS 70 Type II Audited demonstrating secure and reliable service
- High touch 24/7/365 support including USA.NET messaging engineers at the NOC
- Account management structure that includes a named technical account manager for each customer account
- Extension of customer's R&D to support core and future messaging needs

USA.NET
You run your business.
We'll run your email.®

1.800.653.0179
www.usa.net

Microsoft
GOLD CERTIFIED
Partner

Advanced Infrastructure Solutions
Mobility Solutions
Security Solutions

Corporate Headquarters | USA.NET, Inc. | 1155 Kelly Johnson Blvd. | Suite 305 | Colorado Springs, CO 80920 | 719-265-2930 | 719-265-2922 Fax
Sales Office | USA.NET, Inc. | 7900 E. Union Ave. | Suite 800 | Denver, CO 80237 | 303-865-1200 | 303-865-1205 Fax
©2008 USA.NET, Inc. The trademarks used herein are either trademarks of USA.NET, Inc., or trademarks of their respective owners.

SAS 70
TYPE II

USA.NET Profile – Key Facts

USA.NET Customer Base

The company's client list includes United Airlines, First Security Loan, Farmers Insurance Agencies, HOK International Group, UHY Advisors, Adecco, Intertek, Metavante, UPS Stores, EMI Music, ADP Dealer Services, FISERV, United States Tennis Association, Stanford University and Alumni, and Realogy Corporation.

Vision and Strategic Principles

Our goal is for all employees, customers, strategic partners and shareholders to know us and regard us by our vision as well as our strategic principles:

- Exceptional Service
- Customer Driven
- Teamwork
- Outstanding People
- Financial Performance

Our Credentials

For more than 11 years now, USA.NET has helped companies large and small outsource their messaging. Our credentials include:

- Monthly customer churn is less than 0.6% per month which is unparalleled by any other service provider
- Microsoft Gold Certified with Advanced Infrastructure, Mobility and Security Competencies
- Cited as the "Top Player" for the Hosted Business Email market by The Radicati Group, Inc., one of the most successful market research firms in the computer and telecommunications industry today
- 11+ years of hosted email experience and expertise
- SAS 70 Type II Audited
- Member of the Microsoft Technology Adoption Program



Leadership

Brad Miller, *CEO*

Doug Howard, *President*

Richard Dobrow, *COO*

Kurt Heinemann, *CMO*

Lou Kerner, *CFO*

Steve O'Brien, *VP of Managed Messaging Services*

Dan Wills, *Vice President, Operations*

Rob Bolton, *Group Vice President, Enterprise Sales*

Financial

In August 2007, Goldman Sachs and Bessemer Venture Partners funded the merger between USA.NET and Perimeter eSecurity. USA.NET is wholly-owned subsidiary of Perimeter eSecurity. In addition to having positive EBITDA, operating cash flow and net income, Perimeter's revenues have realized consistent outstanding percentage growth since 2001.